

CASE NAME In re: R.A.R.E. Corporation

CASE NUMBER 24-02127

CONFIRMATION HEARING DATE September 3, 2025

SECTION 1126 BALLOT REPORT

DESCRIPTION OF CLASS AND CLAIM	# BALLOTS CAST	# ACCEPTING	#REJECTING	\$ACCEPTING	\$ REJECTING	CLASS ACCEPTS	CLASS REJECTS
<div>CLASS DESCRIPTION: Class 1: Bill Me Later, Inc. Secured Claim</div> <div><input type="checkbox"/> UNIMPAIRED<input checked="" type="checkbox"/> IMPAIRED</div>	0	0	0	\$0	\$0		
<div>CLASS DESCRIPTION: Class 2: Hertz Cure Claim</div> <div><input type="checkbox"/> UNIMPAIRED<input checked="" type="checkbox"/> IMPAIRED</div>	1	1	0	\$95,551.03	\$0	X	
<div>CLASS DESCRIPTION: Class 3: General Unsecured Creditors</div> <div><input type="checkbox"/> UNIMPAIRED<input checked="" type="checkbox"/> IMPAIRED</div>	1	1	0	\$255,000.00	\$0	X	
<div>CLASS DESCRIPTION: Class 4: Equity Interests</div> <div><input checked="" type="checkbox"/> UNIMPAIRED<input type="checkbox"/> IMPAIRED</div>	N/A	N/A	N/A	N/A	N/A	X	

PLAN  
ACCEPTED

YES

☐

NO

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Please note the following provisions of section 1126 of the Bankruptcy Code:

(c) A class of claims has accepted a plan if such plan has been accepted by creditors other than any entity designated under subsection (e) of this section, that hold at least two-thirds in amount and more than one-half in number of the allowed claims of such class help by creditors, other than any entity designated under subsection (e) of this section, that have accepted or rejected such plan.

(d) A class of interests has accepted a plan if such plan has been accepted by holders of such interest, other than any entity designated under subsection (e) of this section, that hold at least two-thirds in amount of the allowed interests of such class held by holders of such interests, other than any entity designated under subsection (e) of this section, that have accepted or rejected such plan.